

FACTS**WHAT DOES EFG Private Wealth Management (Americas) Corp. (EPWM) DO WITH YOUR PERSONAL INFORMATION?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and income ■ account balances and employment history ■ credit history and transaction history <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>	
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons EPWM chooses to share; and whether you can limit this sharing.	
	Reasons we can share your personal information	Does EPWM share?
	For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes
	For our marketing purposes— to offer our products and services to you	Yes
	For joint marketing with other financial companies	No
	For our affiliates' everyday business purposes— information about your transactions and experiences	Yes
	For our affiliates' everyday business purposes— information about your creditworthiness	No
	For nonaffiliates to market to you	No
		Can you limit this sharing?
		No
		No
		-
		No
		-
		-
Questions?	Call 305-482-8000 (We accept calls from 711 or other relay services)	

Who we are	
Who is providing this notice?	EFG Private Wealth Management (Americas) Corp. (EPWM)
What we do	
How does EPWM protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does EPWM collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ■ apply for an account or complete a form we request ■ conduct a transaction or apply for a loan ■ provide employment or income information <p>We may collect your information from consumer reporting agencies or from other sources.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ■ sharing for affiliates' everyday business purposes— information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ■ EPWM affiliates include EFG Capital International Corp, EFG Bank AG, EFG Bank & Trust (Bahamas) Ltd., and any subsidiaries or parent companies.
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ■ EPWM may hire nonaffiliated individuals or entities to provide support services or act on EPWM's behalf.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
Other important information	
For California Residents: We will not share information we collect about you with nonaffiliated third parties, except as permitted by California law, such as to process your transactions or to maintain your account.	